



Honorable Linda B. Riegle
United States Bankruptcy Judge



Entered on Docket
March 07, 2012

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Order Granting Motion to Amend
Order Sustaining The First Omnibus
Objection Re The Lerin Hills, LTD
Loan**

**Hearing Date: March 1, 2012
Hearing Time: 10:00 a.m.**

The Court considered the USACM Liquidating Trust's Amended Motion to Amend Order Sustaining the First Omnibus Objection re The Lerin Hills, LTD Loan ("the Motion") [DE 9644] at the hearing held on March 1, 2012. Appropriate notice of the Motion was given and no responses were filed. Good cause appearing,

IT IS ORDERED:

1. The Motion is granted; and
2. To correct a typographical error, the Order Sustaining the First Omnibus Objection Re The Lerin Hills, LTD Loan [DE 9486] is amended such that the amount of Proof of Claim No. 10725-02053 filed by KM Financials, LLC is \$50,883.56; 85% of that



1 claim amount is disallowed (\$43,251.03); and 15% of that claim amount is allowed
2 (\$7,632.53).

3 PREPARED AND RESPECTFULLY SUBMITTED BY:

4 **LEWIS AND ROCA LLP**

5
6 By /s/ John Hinderaker (AZ #018024)

7 Robert M. Charles, Jr.

8 John Hinderaker (*pro hac vice*)

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LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

xxxx No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

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